

SEST (AY 2018)

Student Estimated Income Form 2017-2018

Purpose of Form

The Student Estimated Income Form is used to document the student's (and the student's spouse's, if married) income in the 2017 calendar year, and may be submitted with some Appeals for Reconsideration. **Please remember to submit the most recent year to date paystubs with this signed form. Additional documentation may be requested after review of this document.**

General Instructions

Table A: Taxable Income

On this table, report all sources of student/spouse taxed income for 2017.

In Column A, report the total amount of income already received from January 1, 2017 through the day that you sign and complete this form, from each of the sources listed (wages, rental income, taxable interest, etc.). This is considered actual income. In Column B, report the total amount of income that you expect to receive from the day that you sign and complete this form through December 31, 2017, from each source. This is considered estimated income.

Be sure to report all sources of income including those from foreign sources.

Example Table A: Taxable Income

TABLE A: TAXABLE INCOME	Column A: Actual Income	Column B: Estimated Income
GROSS INCOME IN 2017	01/01/2017 to today	Today through 12/31/2017
Student's gross wages and salaries from work	\$2025	\$1500
Spouse's gross wages and salaries from work	\$900	\$0

In the last row of Table A, enter the sum of all values reported in Column A, and the sum of all values reported in Column B.

TOTAL TAXABLE INCOME IN 2017	Total of Column A \$2925	Total of Column B \$1500
-------------------------------------	------------------------------------	------------------------------------

SEST (AY 2018)

**Student Estimated Income Form
2017-2018**

Table B: Untaxed Income and Benefits

On this table, report all sources of student/spouse untaxed income for 2017.

In Column A, report the total amount of income already received from January 1, 2017 through the day that you sign and complete this form, from each of the sources listed (child support, tax exempt interest, housing allowance, etc.). This is considered actual income. In Column B, report the total amount of income that you expect to receive from the day that you sign and complete this form through December 31, 2017, from each source. This is considered estimated income.

Be sure to report all sources of income including those from foreign sources.

Example Table B: Untaxed Income and Benefits

TABLE B: UNTAXED INCOME AND BENEFITS	Column A: Actual Income	Column B: Estimated Income
GROSS INCOME IN 2017	01/01/2017 to today	Today through 12/31/2017
Child support received for all children in household	\$200	\$200
Workers' compensation/Disability not from Social Security	\$0	\$600

In the last row of Table B, enter the sum of all values reported in Column A, and the sum of all values reported in Column B.

TOTAL UNTAXED INCOME IN 2017	Total of Column A	Total of Column B
	\$200	\$800

Adjustments to a financial aid award as a result of submitting an appeal for reconsideration are neither guaranteed nor immediate and depend upon the availability of funding. Forms received without the appropriate signature(s) or with missing information are considered incomplete and will need to be resubmitted.

SEST (AY 2018)

Student Estimated Income Form 2017-2018

Student's University ID: - or SIS ID:

Student's Full Name: _____
 (LEGAL NAME - PRINT) first middle last

TABLE A: TAXABLE INCOME	Column A: Actual Income	Column B: Estimated Income
GROSS INCOME IN 2017 (Include spouse's, if married)	01/01/2017 to today	Today through 12/31/2017
Student's gross wages (before deductions) and salaries from work		
Spouse's gross wages (before deductions) and salaries from work		
Withdrawals from business used to meet household or personal expenses, if self-employed. Do not include amounts already reported as wages.		
Rental income after deductions		
Interest and dividend income		
Social Security or Disability from SSA (taxable portion only)		
Alimony/Spousal support received (taxable only)		
Pension/IRA distributions (taxable portion only)		
Disability benefits (not from social security)		
Severance pay		
Unemployment compensation or benefits		
Other taxed income (Sources: _____)		
TOTAL TAXABLE INCOME IN 2017	Total of Column A	Total of Column B
	\$	\$

SEST (AY 2018)

Student Estimated Income Form
2017-2018

Student's University ID: - or SIS ID:

TABLE B: UNTAXED INCOME AND BENEFITS	Column A: Actual Income	Column B: Estimated Income
GROSS INCOME IN 2017	01/01/2017 to today	Today through 12/31/2017
Child support received for all children in household		
Workers' compensation/Disability NOT from Social Security		
Welfare benefits (including TANF)		
Untaxed IRA/pension/annuities (excluding rollovers)		
Social Security or Disability from SSA (untaxed only)		
Tax exempt interest income		
Additional Child Tax Credit		
Payments to tax-deferred pension and savings plans		
Foreign Income Exclusion		
Housing and Living Allowances		
Cash received or any money/bills paid on your behalf. This includes rent or mortgages, insurance, car payments, etc., paid by a friend or relative.		
Cash assistance from family and friends, including outside the U.S.		
Other income from foreign sources not reported above		
Other untaxed income (Sources: _____)		
TOTAL UNTAXED INCOME IN 2017	Total of Column A	Total of Column B
	\$	\$

CERTIFICATION STATEMENT: I certify that all the information reported to qualify for federal aid is complete and correct to my knowledge. If additional documentation is required, I will submit those documents in a timely manner. I understand that if I purposely give false or misleading information, I may be fined, sentenced to jail, or both and my financial aid may be terminated.

STUDENT SIGNATURE _____ Date _____