# Departmental Aid User Group (DAUG)

# **April 2022**

Topics

Important Dates

Summer Updates & Reminders

IVERSITY /IRGINIA

- Reminders
- o Updates

**Target Templates** 

Impacts from FST: The Function Worktag

2022-23 Health Insurance

Getting Help: Resources and Contacts

## **Important Dates**

Calendar Item	Date		
2022 Spring Health Insurance Spring Disbursement	1/15/2022		
March 2022 stipend disbursement	2/23/22		
SAFM Open for 1226 Sum 1	Late-March		
April 2022 stipend disbursement	3/23/22		
2022 Summer Tuition Calc'ed	April 8, 2022		
Finals Weekend (Graduation)	Friday, May 20 - Sunday, May 22, 2022		
Last Day to Get Your Entries in SAFM for Summer 1 2022 5/24/2022			
before due date passes			
Summer Session	See https://summer.virginia.edu/calendars		
Summer 1 Awards entered, approved, and sent	6/15/2022 *Recommend sending early to		
	reconcile by the deadline		
Last Day to Process Changes in SAFM for FY22 OR EARLIER	<mark>6/22/2022</mark> by 5 pm		
Last GA Interface to Oracle for FY2022	6/24/2022 (morning)		
SIS Conversion from Oracle to Workday – no SAFM data entry	6/25/2022 – 7/5/2022		
SAFM Entries for Summer 2 and Fall open	7/6/2022*		
2022 Fall Tuit Calc'ed (waivers go from \$1 to tuit amt) July 15, 2022*			
Aetna Student Health Ins Website Opens	July 18, 2022		
Fall Term Charges Notification	July 19, 2022 (GRAD, UGRD)		
Fall Financial Aid Disburses	August 15, 2022 (GRAD, UGRD)		
Fall Tuition Due Date	Date August 17, 2022 (GRAD, UGRD)		
Fall First Day of Classes	August 23, 2022		
Students w/Past Due or No Enrollment Cancelled (Fall) August 31, 2022*			
Aetna Website Last Day to Enroll/Waive	August 31, 2022		

\* estimated

#### Stipend Disbursement Dates May 2022-August 2023

Stipend	Disb Date
May 2022	4/22/2022
June 2022	5/23/2022
July 2022	6/12/2022

August 2022	7/22/2022
September 2022	8/23/2022
October 2022	9/23/2022
November 2022	10/21/2022
December 2022	11/18/2022
January 2023	12/16/2022
February 2023	1/23/2023
March 2023	2/23/2023
April 2023	3/23/2023
May 2023	4/21/2023
June 2023	5/23/2023
July 2023	6/16/2023
August 2023	7/21/2023

\*\* If student has direct deposit, should receive \$\$ within 3-5 business days; will get an email from AP confirming timing.

## **Summer Updates & Reminders**

#### Reminders

- SAFM data entry will be fully suspended from 6/25 until 7/6!
- Summer 2 2022 will not open until July 6th.
- Targets will NOT be rolled over this year but we will be uploading the new targets from each school.
- You should only award a student a tuition award in either Summer 1 or Summer 2; not both. SAFM should not allow you to award tuition in both terms as of last year.
- June/July stipends will be tied to Summer 1. August stipends will be tied to Summer 2.
- All awards and fund sources for all prior terms need to be reconciled before June 1 and adjustments made in SAFM
- All Summer 1 awards should be entered and approved and sent by June 15<sup>th</sup>
- All aid (including Summer 1) for AY 2022 or earlier MUST be reconciled by June 22<sup>th</sup> 2022!

#### Updates

- The SAFM Jobset for Summer 1 has been created, so any submitted/processed awards should be moving nightly to the student accounts.
  - There is an issue with these awards that should be fixed over lunch today. As a reminder, please do not submit awards through SAFM from noon-1pm today!

## **Target Templates**

- The Target Template has been sent out to all schools. We have been receiving questions and sample templates
- Development has begun on the template upload process in SIS. Once complete, we will test your sample templates and share results & suggestions.
- The template deadline is currently set for June 1<sup>st</sup>.
- An excellent example of a completed template:

Α	В	С	D	E	F	G
COST CTR	TARGET NAME	FUND TYPE	FUNDING	PROGRAM	CLEARING ACCOUNT	TARGET TOTAL
CC0376	QF Fellowship Endowment	GF-GIFT	GF002290			
CC0376	Graduate Tuition	DN-DESIGNATED	DN000327			
CC0376	Faculty Start-up	GF-GIFT	GF006077			
CC0376	Faculty Start-up Provost	DN-DESIGNATED	DN000060			
CC1100	Van Horn Grant 75%	GR-GRANT	GR095908		DN000019.PG00798	
CC0050	Van Horn A&S Start-up	DN-DESIGNATED	DN000060			
CC1091	NIH K23 Career Dev Award	GR-GRANT	GR095535			
CC1091	SCPS-Catherine Bielick	DN-DESIGNATED	DN001573			

## **Impacts from FST: The Function Worktag**

#### Effective 7/2022 SAFM Will Use FDM Worktags

- <u>SAFM will not undergo any radical changes</u>. The mechanics of SIS will still work in their familiar matter.
- Our main goal is to convert existing data points from PTAEO to FDM Worktags. Data such as orgs, awards, projects, and tasks will now be entered as funding, program, activity, etc.
- This means minimal changes for SAFM users in DAUG but will demand big changes from our normal Summer schedule.

This month we have found that the **Function worktag** will be required in SAFM for GRA/GTA awarding. We have met with the School Admins and deduced how to default this datapoint using the following path:

- 1) Undergrads will use FN045 Scholarships; else...
- 2) Grad awards NOT using a GRA, GTA or GRA/GTA combo will use FN046 Fellowship; else...
- 3) GRA, GTA, or GRA/GTA not funding remission/wages/insurance will use FN046 Fellowship; else...
- 4) Tuition remission or health insurance charged to a clearing account and tied to a Grant will use the function tied to the Grant; should be FN001, FN008, FN009, FN011, or FN012; else...
- 5) The GRA/GTA remission and insurance funded by departmental funds will default to FN001.

Again, this information will be defaulted so it will be not be editable on the SAFM interface; though it may be visible on the awarding and dept aid pages.

## 2022-23 Health Insurance

- We now have the "approved" health insurance rate for 2022-23. This amount still needs to be approved by the VA Bureau of Insurance.
  - Annual premium of **\$3,309** (single student coverage); this is a 5.1% increase from the current premium.
  - We are estimating the Spring amount at **\$1,922**.
- Normally, we would have an "estimated" amount for the health insurance rate will populate at the award level amount.
- However, since SAFM will not open for Fall until July 6<sup>th</sup>, please do not enter Health Insurance awards until after that date. Remember that our data points will change once SAFM reopens!

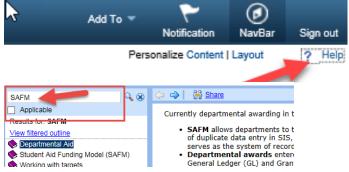
## **Getting Help: Resources and Contacts**

DAUG WEBSITE http://sfs.virginia.edu/internal/deptaid

#### DAUG EMAIL LIST

If you are not already receiving these emails, let us know and we can add you.

## **TRAINING MATERIALS & QUICK GUIDES**



### SCHOOL ADMINS

School/Unit	School Admin	Phone	Email
Architecture	Carolyn Buchanan	4-6228	ceb4gw
Batten	Cindy Moore	2-2033	chm3b
BIMS	Fay Miller	4-2217	fmiller
Curry	Dana Stanley	4-7161	dfb6n
Data Science	Diane Wendelken	3-5132	dw4va
Engineering	Joi Estep	4-9590	jce2m
GSAS	Lloyd Banks	4-3919	lb3ne
Nursing	Austin Stajduhar	4-0066	ans6n

#### ADDITIONAL HELP

Send questions to <u>4help@virginia.edu</u>; enter "SAFM" in subject line. Sending your questions to 4help@virginia.edu ensures that we are able to track the issues and analyze the types of questions asked.

