Departmental Aid User Group (DAUG)

April 2022

Topics

Important Dates

Summer Updates & Reminders

IVERSITY /IRGINIA

- Reminders
- o Updates

Target Templates

Impacts from FST: The Function Worktag

2022-23 Health Insurance

Getting Help: Resources and Contacts

Important Dates

| Calendar Item | Date | | |
|---|---|--|--|
| 2022 Spring Health Insurance Spring Disbursement | 1/15/2022 | | |
| March 2022 stipend disbursement | 2/23/22 | | |
| SAFM Open for 1226 Sum 1 | Late-March | | |
| April 2022 stipend disbursement | 3/23/22 | | |
| 2022 Summer Tuition Calc'ed | April 8, 2022 | | |
| Finals Weekend (Graduation) | Friday, May 20 - Sunday, May 22, 2022 | | |
| Last Day to Get Your Entries in SAFM for Summer 1 2022 5/24/2022 | | | |
| before due date passes | | | |
| Summer Session | See https://summer.virginia.edu/calendars | | |
| Summer 1 Awards entered, approved, and sent | 6/15/2022 *Recommend sending early to | | |
| | reconcile by the deadline | | |
| Last Day to Process Changes in SAFM for FY22 OR EARLIER | <mark>6/22/2022</mark> by 5 pm | | |
| Last GA Interface to Oracle for FY2022 | 6/24/2022 (morning) | | |
| SIS Conversion from Oracle to Workday – no SAFM data entry | 6/25/2022 – 7/5/2022 | | |
| SAFM Entries for Summer 2 and Fall open | 7/6/2022* | | |
| 2022 Fall Tuit Calc'ed (waivers go from \$1 to tuit amt) July 15, 2022* | | | |
| Aetna Student Health Ins Website Opens | July 18, 2022 | | |
| Fall Term Charges Notification | July 19, 2022 (GRAD, UGRD) | | |
| Fall Financial Aid Disburses | August 15, 2022 (GRAD, UGRD) | | |
| Fall Tuition Due Date | Date August 17, 2022 (GRAD, UGRD) | | |
| Fall First Day of Classes | August 23, 2022 | | |
| Students w/Past Due or No Enrollment Cancelled (Fall) August 31, 2022* | | | |
| Aetna Website Last Day to Enroll/Waive | August 31, 2022 | | |

* estimated

Stipend Disbursement Dates May 2022-August 2023

| Stipend | Disb Date |
|-----------|-----------|
| May 2022 | 4/22/2022 |
| June 2022 | 5/23/2022 |
| July 2022 | 6/12/2022 |

| August 2022 | 7/22/2022 |
|----------------|------------|
| September 2022 | 8/23/2022 |
| October 2022 | 9/23/2022 |
| November 2022 | 10/21/2022 |
| December 2022 | 11/18/2022 |
| January 2023 | 12/16/2022 |
| February 2023 | 1/23/2023 |
| March 2023 | 2/23/2023 |
| April 2023 | 3/23/2023 |
| May 2023 | 4/21/2023 |
| June 2023 | 5/23/2023 |
| July 2023 | 6/16/2023 |
| August 2023 | 7/21/2023 |

** If student has direct deposit, should receive \$\$ within 3-5 business days; will get an email from AP confirming timing.

Summer Updates & Reminders

Reminders

- SAFM data entry will be fully suspended from 6/25 until 7/6!
- Summer 2 2022 will not open until July 6th.
- Targets will NOT be rolled over this year but we will be uploading the new targets from each school.
- You should only award a student a tuition award in either Summer 1 or Summer 2; not both. SAFM should not allow you to award tuition in both terms as of last year.
- June/July stipends will be tied to Summer 1. August stipends will be tied to Summer 2.
- All awards and fund sources for all prior terms need to be reconciled before June 1 and adjustments made in SAFM
- All Summer 1 awards should be entered and approved and sent by June 15th
- All aid (including Summer 1) for AY 2022 or earlier MUST be reconciled by June 22th 2022!

Updates

- The SAFM Jobset for Summer 1 has been created, so any submitted/processed awards should be moving nightly to the student accounts.
 - There is an issue with these awards that should be fixed over lunch today. As a reminder, please do not submit awards through SAFM from noon-1pm today!

Target Templates

- The Target Template has been sent out to all schools. We have been receiving questions and sample templates
- Development has begun on the template upload process in SIS. Once complete, we will test your sample templates and share results & suggestions.
- The template deadline is currently set for June 1st.
- An excellent example of a completed template:

| Α | В | С | D | E | F | G |
|----------|--------------------------|---------------|----------|---------|------------------|--------------|
| COST CTR | TARGET NAME | FUND TYPE | FUNDING | PROGRAM | CLEARING ACCOUNT | TARGET TOTAL |
| CC0376 | QF Fellowship Endowment | GF-GIFT | GF002290 | | | |
| CC0376 | Graduate Tuition | DN-DESIGNATED | DN000327 | | | |
| CC0376 | Faculty Start-up | GF-GIFT | GF006077 | | | |
| CC0376 | Faculty Start-up Provost | DN-DESIGNATED | DN000060 | | | |
| CC1100 | Van Horn Grant 75% | GR-GRANT | GR095908 | | DN000019.PG00798 | |
| CC0050 | Van Horn A&S Start-up | DN-DESIGNATED | DN000060 | | | |
| CC1091 | NIH K23 Career Dev Award | GR-GRANT | GR095535 | | | |
| CC1091 | SCPS-Catherine Bielick | DN-DESIGNATED | DN001573 | | | |

Impacts from FST: The Function Worktag

Effective 7/2022 SAFM Will Use FDM Worktags

- <u>SAFM will not undergo any radical changes</u>. The mechanics of SIS will still work in their familiar matter.
- Our main goal is to convert existing data points from PTAEO to FDM Worktags. Data such as orgs, awards, projects, and tasks will now be entered as funding, program, activity, etc.
- This means minimal changes for SAFM users in DAUG but will demand big changes from our normal Summer schedule.

This month we have found that the **Function worktag** will be required in SAFM for GRA/GTA awarding. We have met with the School Admins and deduced how to default this datapoint using the following path:

- 1) Undergrads will use FN045 Scholarships; else...
- 2) Grad awards NOT using a GRA, GTA or GRA/GTA combo will use FN046 Fellowship; else...
- 3) GRA, GTA, or GRA/GTA not funding remission/wages/insurance will use FN046 Fellowship; else...
- 4) Tuition remission or health insurance charged to a clearing account and tied to a Grant will use the function tied to the Grant; should be FN001, FN008, FN009, FN011, or FN012; else...
- 5) The GRA/GTA remission and insurance funded by departmental funds will default to FN001.

Again, this information will be defaulted so it will be not be editable on the SAFM interface; though it may be visible on the awarding and dept aid pages.

2022-23 Health Insurance

- We now have the "approved" health insurance rate for 2022-23. This amount still needs to be approved by the VA Bureau of Insurance.
 - Annual premium of **\$3,309** (single student coverage); this is a 5.1% increase from the current premium.
 - We are estimating the Spring amount at **\$1,922**.
- Normally, we would have an "estimated" amount for the health insurance rate will populate at the award level amount.
- However, since SAFM will not open for Fall until July 6th, please do not enter Health Insurance awards until after that date. Remember that our data points will change once SAFM reopens!

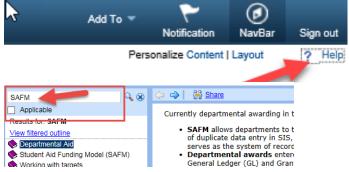
Getting Help: Resources and Contacts

DAUG WEBSITE http://sfs.virginia.edu/internal/deptaid

DAUG EMAIL LIST

If you are not already receiving these emails, let us know and we can add you.

TRAINING MATERIALS & QUICK GUIDES



SCHOOL ADMINS

| School/Unit | School Admin | Phone | Email |
|--------------|------------------|--------|---------|
| Architecture | Carolyn Buchanan | 4-6228 | ceb4gw |
| Batten | Cindy Moore | 2-2033 | chm3b |
| BIMS | Fay Miller | 4-2217 | fmiller |
| Curry | Dana Stanley | 4-7161 | dfb6n |
| Data Science | Diane Wendelken | 3-5132 | dw4va |
| Engineering | Joi Estep | 4-9590 | jce2m |
| GSAS | Lloyd Banks | 4-3919 | lb3ne |
| Nursing | Austin Stajduhar | 4-0066 | ans6n |

ADDITIONAL HELP

Send questions to <u>4help@virginia.edu</u>; enter "SAFM" in subject line. Sending your questions to 4help@virginia.edu ensures that we are able to track the issues and analyze the types of questions asked.

