

MOEX

**Family Income and Expense Form
2025-2026**Purpose of Form

Generally, the Family Income and Expense Form is requested to provide a more detailed picture of your family's financial strength. This form collects information about income received in 2023 as well as some of the most common expenses that were likely incurred in 2023.

Please note that all information reported should pertain to you and your FAFSA contributing parent(s).

General Instructions

When reporting income, be sure to report all sources of income, whether domestic or foreign, for both you and your FAFSA contributing parent(s).

Students must report FAFSA contributing parent's expenses for 2023. Carefully read each item and report monthly expenses where appropriate. Multiply all monthly expenses by 12 to calculate the annual amount. If a monthly expense was not incurred for all 12 months of 2023, provide only the total amount for that expense in 2023 and **provide a statement explaining the situation**. For example, if car payments were made for only 6 months instead of 12 because the car was paid off after 6 months, provide a statement to clarify.

If your 2023 expenses exceeded your 2023 reported income, you must provide a written explanation of how you and/or your family were meeting expenses. Forms showing greater total expense than income and received without a written explanation will be considered incomplete. If you wish to provide any additional information regarding your or your family's financial circumstances, please submit it along with this form.

Student Financial Services may request third-party documentation to confirm the values you report on your Family Income and Expense Form. Should you or a parent submit a form with incorrect information, you must also submit third-party documentation to confirm the correct values. Adjustments to a financial aid package as a result of submitting documentation to correct a Family Income and Expense Form are neither guaranteed nor immediate.

Forms received without the appropriate signature(s) or with missing information/pages are considered incomplete and must be resubmitted. **Do not leave any questions blank**. Submitting incomplete forms or documents will delay the evaluation of your financial aid eligibility and the awarding of your financial aid.



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2025-2026

Student's University ID: [] [] [] [] - [] [] [] [] [] or SIS ID: [] [] [] [] [] [] [] []

Student's Full Name: _____
(LEGAL NAME - PRINT) first middle last

SECTION1: INCOME AND SUPPORT for calendar year 2023

Table with 3 columns: Report Values for Calendar Year 2023 only, Annual Amounts (Parent(s)), Annual Amounts (Student). Rows include Adjusted Gross Income, self-employment, pension payments, flexible spending accounts, alimony, spousal support, retirement distributions, child support, Social Security benefits, military housing, and employer-provided housing.

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 Student's University ID: - or SIS ID:
SECTION 1: INCOME AND SUPPORT for calendar year 2023 (CONTINUED)

Report Values for Calendar Year 2023 only <small>(enter "0" or "N/A", if appropriate)</small>	Annual Amounts (please leave no blanks)	
	Parent(s)	Student
Total <i>loans</i> received in 2023 from family and friends, including those living outside the U.S.		
Total <i>cash assistance</i> (excluding any loans noted above) received in 2023 from family and friends, including those living outside the U.S.		
Merit- or need-based financial aid received in 2023		
Expenses paid in 2023 <i>by someone else, on your behalf</i> , including those related to mortgage, rent, automobile, utilities, education, or insurance. These would be expenses <i>paid by another person, such as a noncustodial parent, friend or relative</i> . (do not include any alimony or spousal support already reported on previous page) Include any distributions to the student from an educational savings plan, such as a 529 plan, if it is <u>owned by someone other than the student or the student's custodial parent(s) or spouse</u> . Note: If you are living rent-free with others, do not include the value of your housing here. Instead, report the value of this benefit in the appropriate table on page 4.		
Other income received in 2023 not otherwise reported (e.g., worker's compensation, disability, untaxed portions of health savings accounts from Schedule 1 Line 12 of the 2023 IRS Form 1040, Black Lung Benefits, etc.) List source(s): _____ _____		
Total Income in 2023 (MUST include values from previous page)	\$	\$

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 Student's University ID: - or SIS ID:
SECTION 1: INCOME AND SUPPORT for calendar year 2023 (CONTINUED)

Please indicate with a check mark below if any family member in the household received any of these benefits in 2023.		Report total annual amount received by your family in 2023 from each source
SNAP (Supplemental Nutrition Assistance Program)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
WIC (Women, Infants and Children supplemental program)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
TANF (Temporary Assistance for Needy Families)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Medicaid/SSI (Supplemental Security Income)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Free or reduced-price lunch	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Other benefit (such as subsidized housing) List source(s): _____	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$

Did you or your family own a home, pay rent, or live rent-free with others in 2023? Please check appropriate box, at right.	Own home	<input type="checkbox"/>	Pay Rent	<input type="checkbox"/>	Live rent-free with others*	<input type="checkbox"/>
*With whom did you or your family live rent-free? _____						

If there are any special circumstances regarding your sources of income and support, please note them here:

(Expenses noted on next page)



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SECTION 2: EXPENSES for calendar year 2023

Table with 3 columns: Report Values for Calendar Year 2023 only, Monthly, Annual Total. Rows include: Primary housing, Primary housing real estate and/or property tax paid in 2023, Homeowner's/Renter's Insurance paid in 2023, Combined utilities paid, Cell phone bill payments, Combined car payments for all vehicles, Auto insurance paid in 2023 for all vehicles, Other insurance payments not noted above, Transportation costs, Food and grocery expenses, Medical expenses paid out of pocket, Child/dependent care expenses, Household/personal expenses, Entertainment/leisure/membership expenses, Consumer debt payments, Education expenses paid out of pocket, Other monthly expenses not listed above, Total Expenses in 2023 (MUST include values from previous page).

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Did your parent's 2023 expenses exceed 2023 income? If YES, please attach a signed statement with any relevant details, including how you and your parent(s) were able to meet your 2023 expenses. In addition to explaining how you or your parent(s) were meeting 2023 expenses, you may provide any additional information concerning your family's income and/or expenses that you wish to share with us. If you or your parent(s) used a loan or credit card(s) to meet your expenses, you must also submit a copy of the loan promissory note or credit card statement(s) to verify this.

 Yes No

**Statement is
REQUIRED.
Please attach
signed
statement to
this form.**

If there are any special circumstances regarding your expenses, please note them here:

CERTIFICATION STATEMENT: I certify that all the information reported to qualify for federal aid is complete and correct to my knowledge. If additional documentation is required, I will submit those documents in a timely manner. I understand that if I purposely give false or misleading information, I may face legal consequences and my financial aid may be terminated. The student and one parent whose information was reported on the FAFSA must sign and date this form.

STUDENT SIGNATURE _____ Date _____

PARENT SIGNATURE _____ Date _____