

MOEX

Family Income and Expense Form 2025-2026

Purpose of Form

Generally, the Family Income and Expense Form is requested to provide a more detailed picture of your family's financial strength. This form collects information about income received in 2023 as well as some of the most common expenses that were likely incurred in 2023.

Please note that all information reported should pertain to you and your FAFSA contributing parent(s).

General Instructions

When reporting income, be sure to report all sources of income, whether domestic or foreign, for both you and your FAFSA contributing parent(s).

Students must report FAFSA contributing parent'(s) expenses for 2023. Carefully read each item and report monthly expenses where appropriate. Multiply all monthly expenses by 12 to calculate the annual amount. If a monthly expense was not incurred for all 12 months of 2023, provide only the total amount for that expense in 2023 and **provide a statement explaining the situation.** For example, if car payments were made for only 6 months instead of 12 because the car was paid off after 6 months, provide a statement to clarify.

If your 2023 expenses exceeded your 2023 reported income, you must provide a written explanation of how you and/or your family were meeting expenses. Forms showing greater total expense than income and received without a written explanation will be considered incomplete. If you wish to provide any additional information regarding your or your family's financial circumstances, please submit it along with this form.

Student Financial Services may request third-party documentation to confirm the values you report on your Family Income and Expense Form. Should you or a parent submit a form with incorrect information, you must also submit third-party documentation to confirm the correct values. Adjustments to a financial aid package as a result of submitting documentation to correct a Family Income and Expense Form are neither guaranteed nor immediate.

Forms received without the appropriate signature(s) or with missing information/pages are considered incomplete and must be resubmitted. **Do not leave any questions blank**. Submitting incomplete forms or documents will delay the evaluation of your financial aid eligibility and the awarding of your financial aid.



Student Financial Services

AOEX Family Income and Expense Form 2025-2026							
Student's University ID:							
Student's Full Name:							
(LEGAL NAME - PRINT) first middle		last					
SECTION1: INCOME AND SUPPORT for calendar year 2023	Annual Ama						
Report Values for Calendar Year 2023 only (enter "0" or "N/A", if appropriate)	Parent(s)	ounts (please leave no blanks) Student					
Adjusted Gross Income as reported on 2023 tax return (if you will not file 2023 or haven't done so yet, report total wages earned from work in 2023)	3 taxes						
If self-employed or a business owner, indicate withdrawals from a busin used in 2023 to meet household or personal expenses. (do not include amoun already reported above, in Adjusted Gross Income)							
Payments to tax-deferred pension and retirement savings plans in 2023							
Total contributions to Flexible Spending Accounts in 2023							
Alimony support received in 2023 (exclude if already reported on 2023 tax return and included in AGI noted above)							
Spousal support received in 2023 (exclude child support reported above, and alimony reported on this form <u>or</u> included in AGI above include support such as mortgage, rent, auto, utilities, insurance, education, etc. paid on behalf or custodial parent or parents)							
Untaxed distributions from retirement plans received in 2023 – e.g.,							
Pension/IRA/401k (exclude <u>taxed</u> portion of distributions if already reported on 2023 tax repart and included in AGI above)	turn						
Child support received annually in 2023 for <u>all</u> children in the household	t						
Did any family members in the FAFSA contributor(s)' household other the you (the student) receive Social Security benefits including Social Security retirement and/or SSDI? Submit copies of all 2023 SSA-1099s for each person in the household who received this type of income/benefit, and the total amount of all benefits (except the student's) in the column at r then list recipient(s) & relationship(s) to student:	i ty list						
On-base military housing or the value of a basic military allowance for housing (submit copy of final Leave and Earnings (LES) statement of 2023)							
Housing, food and other living allowances paid in 2023 by your or your							
parent(s)'s employer (exclude the value of on-base military housing or of a basic military allowance for housing listed above)							
Value of employer-provided housing (vs. housing allowance noted above)							



Student Financial Services

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2025-2026 Student's University ID:									
Repo	Annual Amounts (please leave no blanks)								
	Year 2023 only "N/A", if appropriate)	Parent(s)	Student						
Total <i>loans</i> received in 2023 from f outside the U.S.	amily and friends, including those living								
Total <i>cash assistance</i> (<i>excluding</i> an from family and friends, including t	y loans noted above) received in 2023 hose living outside the U.S.								
Merit- or need-based financial aid	received in 2023								
related to mortgage, rent, automo These would be expenses paid by a	<i>else, on your behalf,</i> including those bile, utilities, education, or insurance. another person, such as a noncustodial de any alimony or spousal support already reported on								
-	dent from an educational savings plan, <u>someone other than the student or the</u> puse.								
	h others, do not include the value of your alue of this benefit in the appropriate								
Other income received in 2023 not compensation, disability, untaxed portions of he 2023 IRS Form 1040, Black Lung Benefits, etc.) List source(s):	ealth savings accounts from Schedule 1 Line 12 of the								
Total Income in 2023 (MUST inclu	de values from previous page)	\$	\$						

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Family Income and Expense Form 2025-2026									
tudent's University ID:									
Please indicate with a check mark below if any family m household received any of these benefits in 20	nember in the	Report total annual amount received by your family in 2023 from each source							
SNAP (Supplemental Nutrition Assistance Program)	🗆 Yes 🗆 No	\$							
WIC (Women, Infants and Children supplemental program)	🗆 Yes 🗆 No	\$							
TANF (Temporary Assistance for Needy Families)	🗆 Yes 🗆 No	\$							
Medicaid/SSI (Supplemental Security Income)	🗆 Yes 🗆 No	\$							
Free or reduced-price lunch	🗆 Yes 🗆 No	\$							
Other benefit (such as subsidized housing) List source(s):	🗆 Yes 🗆 No	\$							

Did you or your family own a home, pay rent, or live rent-free with others in 2023? Please check appropriate box, at right.	Own home	Pay Rent	Live rent-free with others*	
*With whom did you or your family live rent-free?		 		

If there are any special circumstances regarding your sources of income and support, please note them here:

(Expenses noted on next page)



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Student's University ID:] –						or SIS ID:][
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SECTION 2: EXPENSES for calendar year 2023

Report Values for Calendar Year 2023 only	-	enses ent expenses)
	Monthly	Annual Total
Primary housing (mortgage, rent or monetary value of housing if living rent-free with others)	X12	
Primary housing real estate and/or property tax paid in 2023 (do not report if already included in mortgage payments)	X12	
Homeowner's/Renter's Insurance paid in 2023 (do not report if already included in mortgage payments)	X12	
Combined utilities paid (electric, gas, internet/cable, landline phone service, water)	X12	
Cell phone bill payments	X12	
Combined car payments for all vehicles	X12	
Auto insurance paid in 2023 for all vehicles	X12	
Other insurance payments not noted above (including health insurance, life insurance, etc., but excluding <i>employer-paid</i> premiums)	X12	
Transportation costs (bus/train fares, fuel expenses, car maintenance, etc.)	X12	
Food and grocery expenses	X12	
Medical expenses paid out of pocket (medication, dentist or doctor visit, etc.)	X12	
Child/dependent care expenses	X12	
Household/personal expenses	X12	
Entertainment/leisure/membership expenses	X12	
Consumer debt payments (home equity, credit card, other loans, excluding any household or other expenses already noted above)	X12	
Education expenses paid out of pocket	X12	
Other monthly expenses not listed above:		
	X12	
Total Expenses in 2023 (MUST include values from previous page)	\$	\$



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Student's University ID:			
statement with any relevance meet your 2023 expenses meeting 2023 expenses, y family's income and/or ex- used a loan or credit card	Apenses exceed 2023 income? If YES, please attach a signed ant details, including how you and your parent(s) were able to s. In addition to explaining how you or your parent(s) were you may provide any additional information concerning your expenses that you wish to share with us. If you or your parent(s) (s) to meet your expenses, you must also submit a copy of the credit card statement(s) to verify this.	 Yes Statement is REQUIRED. Please attach signed statement to this form. 	□ No
If there are any special ci	rcumstances regarding your expenses, please note them here:		

CERTIFICATION STATEMENT: I certify that all the information reported to qualify for federal aid is complete and correct to my knowledge. If additional documentation is required, I will submit those documents in a timely manner. I understand that if I purposely give false or misleading information, I may face legal consequences and my financial aid may be terminated. The student and one parent whose information was reported on the FAFSA must sign and date this form.

STUDENT SIGNATURE _____ Date_____

PARENT SIGNATURE _____ Date_____