

Student Financial Services

P.O. Box 400204, Carruthers Hall Charlottesville, VA 22904-4204 Telephone: (434) 982-6000 Website: http://sfs.virginia.edu

PTAX

Parent Non-Tax Filer Form 2021-2022

Purpose of Form

Generally, the Parent Non-Tax Filer Form is requested to confirm gross earnings that a parent may have received in 2019 even though that parent was not required to file a tax return. This form may also be requested if the parent was erroneously reported to be a tax filer on the Free Application for Federal Student Aid (FAFSA) and/or the CSS PROFILE.

General Instructions

If your parent or stepparent is required to file a U.S. federal income tax return for 2019, you should not submit the Parent Non-Tax Filer Form. Instead, you should submit a *signed* copy of your parent(s)' U.S. federal income tax return.

If your parent or stepparent is required to file a foreign income tax return for 2019, you should not submit the Parent Non-Tax Filer Form. Instead, you should submit a *signed* copy of your parent(s)' foreign income tax return, translated into English with the currency notated.

If one or both of your parents were not employed and had no income earned from work in 2019, check the applicable box(es) to indicate this.

To complete this form, list each source of income received by your parent(s) in 2019. Examples of income include earnings from work, social security benefits, disability benefits, child support, retirement and/or pension distributions. Income received from U.S. and foreign sources should be reported. Please report the gross amount received from each employer for all of 2019 in the second column. For each employer who issued your parent(s) a W-2, 1099, or Wage Statement in 2019, please check "Yes" in the third column and attach a copy of the W-2 form. For each employer who did not issue a W-2, 1099, or Wage Statement in 2019, please check "No" in the third column. If your parents cannot locate their W-2s or 1099s, they may obtain a Wage and Income Transcript from the IRS free of charge, you may obtain a Wage and Income Transcript from the IRS free of charge or contact your employer to request that your 2019 W2/1099 be reissued. Foreign wage earners should submit their 2019 earning statement.

You should list every employer even if they did not issue an IRS W-2 form. Attach additional pages if necessary.

Forms received without the appropriate signature(s) or with missing information or missing pages are considered incomplete and must be resubmitted. This will delay the evaluation of your financial aid eligibility and the awarding of your financial aid.

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PTAX Parent Non-Tax Filer Form			
	2021	-2022	
Student's University ID:		or SIS ID:	
Student's Full Name:(LEGAL NAME - PRINT) first		middle	last
This form should only be complete federal inc		ents) who did not file and was n reign income tax return for 2019	
PARENT/STEPPARENT 1 NAME:			
(LEGAL NAME - PRINT)	first	middle	last
RELATIONSHIP TO STUDENT:			
☐ Check this box if you (parent/step)	parent 1) were not er	mployed and had no income earn	ed from work in 2019.
Employer's Name		Gross Earnings in 2019	IRS W-2/1099/Wage Statement Issued?
			□ Yes □ No
			□ Yes □ No
PARENT/STEPPARENT 2 NAME:(LEGAL NAME - PRINT)	first	middle	last
RELATIONSHIP TO STUDENT:			
\square Check this box if you (parent/step)	oarent 2) were not er	nployed and had no income earn	ed from work in 2019.
Employer's Name		Gross Earnings in 2019	IRS W-2/1099/Wage Statement Issued?
			□ Yes □ No
			□ Yes □ No
For each employer who issued a W-2/10 W2(s) you should request an IRS 2019 Wa that your 2019 W2/1099 be CERTIFICATION STATEMENT: I certify that 2019 foreign tax return. I also certify that a knowledge. If additional documentation is purposely give false or misleading information	ge and Income Transcr reissued. Foreign wage I have not filed and am Ill the information repo required, I will submit	pt from the IRS free of charge or corearners should submit their 2019 earnet required to file a 2019 U. S. federted to qualify for federal aid is comchose documents in a timely manner	ntact your employer to request arning statement. eral income tax return or a plete and correct to my
PARENT/STEPPARENT 1 SIGNATURE			Date
PARENT/STEPPARENT 2 SIGNATURE			Date