

### Student Financial Services

P.O. Box 400204, Carruthers Hall Charlottesville, VA 22904-4204 Telephone: (434) 982-6000

Website: http://sfs.virginia.edu

#### **UTAX**

# UNTAXED INCOME CONFIRMATION 2023-2024

Student's University ID:									
(LEGAL NAME - PRINT) first middle			last						
Please read these instructions carefully. This form is intended to confirm untaxed income received in 2021. Answer all questions with either "yes" or "no." If you check "yes," please provide details in the spaces indicated. If we have reason to believe that the information regarding reported untaxed income is inaccurate, we may require additional explanation and/or documentation. Dependent students should use the first page of this form and independent students should use the second page. Please be sure to write legibly.									
Sources of ANNUAL Untaxed Income for 2021 for  Dependent Students  "you" and "your" below refer to the student, and "your parent(s)" refer to the parent(s) whose information was reported on the FAFSA	Yes	No	Who received?	Total annual amount received in 2021					
Did your parent(s) receive child support? Please report annual amount of child support received in 2021 for all children in the household.									
Did your parent(s) receive <b>alimony</b> in 2021? Exclude if already reported on 2019 tax return and included in AGI.									
Did your parent(s) receive <b>spousal support</b> in 2021?  Exclude child support and alimony previously reported on this form <u>or</u> alimony included in AGI reported on 2021 tax return. <b>Include support such as mortgage, rent, auto, utilities, insurance, education, etc.</b> paid on behalf of your custodial parent(s)									
Did your parent(s) receive <b>any type of living allowance</b> ? Example: BAS for military (include copy of final LES)									
Did your parent(s) receive a <b>housing allowance for military housing</b> ?  Example: BAH for military (include copy of final LES)									
Did your parent(s) receive a housing allowance or free employer-provided housing? Example: Clergy, missionary, private high school, etc.									
Did your parent(s) receive any <b>veteran's</b> <i>non-education</i> <b>benefits</b> ?  Example: Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances									
Did your parent(s) receive workers compensation, <i>private</i> short- or long-term disability benefits/income, as through an employer?  Note: this is NOT the same as Social Security disability addressed below.									
Did any family member in the household <i>other than you (the student)</i> receive <b>Social Security benefits including Social Security retirement and/or SSDI?</b> Submit copies of all SSA-1099s for each person in the household who received this type of income/benefit and list their name and relationship to you in the column to the right.			Parent(s): Sibling(s): Other(s):						
Did your parent(s) make any tax-free contributions to Health Savings Accounts? Found on line 12 of Schedule 1 of the 2021 IRS Form 1040.									
<b>DEPENDENT STUDENT AND PARENT CERTIFICATION STATEMENT:</b> I certify that all the information reported to qualify for federal and institutional financial aid is complete and correct to my knowledge. Further, I understand that if I purposely give false or misleading information, I may face legal consequences and my financial aid may be terminated. The student and one parent whose information was reported on the FAFSA must sign and date this form.									
STUDENT SIGNATURE			Date						
PARENT SIGNATURE			Date						



Student's University ID:

first

Student's Full Name: (LEGAL NAME - PRINT)

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## UNTAXED INCOME CONFIRMATION 2023-2024

middle

This form is intended to confirm untaxed income received in **2021. Answer all questions with either "yes" or "no."** If you check "yes," please provide details in the spaces indicated. If we have reason to believe that the information regarding reported untaxed income is

□□ or SIS ID: □□□

inaccurate, we may require additional explanation and/or documentation. Please be sure to write legibly.								
Sources of ANNUAL Untaxed Income for 2021 for Independent Students  "you" and "your" below refers to the student	Yes	No	Who received?	Total annual amount received in 2021				
Did you or your spouse <i>receive</i> <b>child support</b> ?  Please report annual amount of child support received in 2021 for all children in the household.								
Did you or your spouse receive alimony in 2021? Exclude if already reported on 2021 tax return and included in AGI.								
Did you or your spouse receive spousal support in 2021?  Exclude child support and alimony previously reported on this form or alimony included in AGI reported on 2021 tax return. Include support such as mortgage, rent, auto, utilities, insurance, education, etc. paid on behalf of you or your spouse.								
Did you or your spouse receive any type of living allowance?  Example: BAS for military (include copy of final LES)								
Did you or your spouse receive a <b>housing allowance for military housing</b> ?  Example: BAH for military (include copy of final LES)								
Did you or your spouse receive a housing allowance or free employer- provided housing? Example: Clergy, missionary, private high school, etc.								
Did you or your spouse receive any <b>veteran's</b> <i>non-education</i> <b>benefits</b> ?  Example: Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances								
Did you or your spouse receive workers compensation, <i>private</i> short- or long- term disability benefits/income, as through an employer?  Note: this is NOT the same as Social Security disability addressed below.								
Did you or any other household member receive <b>Social Security benefits including Social Security retirement and/or SSDI?</b> Submit copies of all SSA-1099s for each person in the household who received this type of income/benefit and list their name and relationship to you in the column to the right.			Student: Spouse: Other(s):					
Did you or your spouse make any tax-free contributions to Health Savings Accounts? Found on line 12 of Schedule 1 of the 2021 IRS Form 1040.								
<b>INDEPENDENT STUDENT CERTIFICATION STATEMENT:</b> I certify that all the information reported to qualify for federal and institutional financial aid is complete and correct to my knowledge. Further, I understand that if I purposely give false or misleading information, I may face legal consequences and my financial aid may be terminated. The student and one parent whose information was reported on the FAFSA must sign and date this form.								
STUDENT SIGNATURE			Date					